

BESPOKE X TETRA

Bitcoin and its Integration with Offshore Asset Protection Strategies

Southpac Vancouver

April 16, 2026



Matt McClintock

Co-founder
Chief Executive Officer



Didier Lavalée

Founder
Chief Executive Officer



The Disclaimer

The information in this presentation is offered for general educational purposes only. It is not intended to constitute financial or investment advice, it is not intended to constitute legal or financial advice, and it does not indicate or establish any attorney-client relationship. Always consult a licensed practicing attorney before making any decision concerning your estate plan (or any other legal matter). This presentation is copyrighted property of The Bespoke Group Unlimited LLC and Tetra Digital Group, which is solely responsible for its content.

Why Bitcoin is On Your Agenda

- Clients already own it (often top-3 asset by value)
- Sitting outside existing structures
- Regulated custody now exists
- Needs same structuring rigor as other assets

Two-Layer Protection

Layer 1

Legal/Jurisdictional

- Trusts, entities, creditor protection, tax, succession

Layer 2

Cryptographic

- Bitcoin, keys, portability, non-jurisdictional control

Key: Both layers required for full protection

Wealth Operating System

Problem: Structures behave as **disconnected patchwork**

WOS Functions

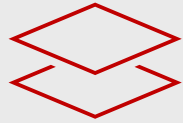


Maps the Whole

Entities

Assets

Jurisdictions



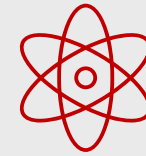
Designs Ownership
Logic

Intention, not inertia



Orchestrates
Execution

All advisors work from
one brief



Maintains
Coherence

Realigns as things
change

Key Management Framework

- Transactional: Client-controlled, high velocity
- Savings: Multi-sig, documented backups
- Generational wealth: Institutional custody, fiduciary control
- Self-custody appropriate when: Small balances, operational sophistication, high transaction frequency
- Problematic when: Wealth-significant, no succession plan, fiduciary liability

Why Institutional Custody

Self-custody risks:

Operational burden,
permanent loss,
succession gaps,
fiduciary liability

Institutional solution:

Tested procedures,
segregated accounts,
insurance,
documented
succession

Key thesis:

Bitcoin evolved
to generational
wealth—custody
must evolve too

Bitcoin Strengthens Asset Protection

Offshore foundation:

Legal shield

(creditor, tax, succession, governance)

Bitcoin adds three advantages:

1. Portability
2. Non-jurisdictional control
3. Monetary diversification

Critical: Only when properly structured

Unstructured = vulnerability | Structured = enhanced resilience

Three Trust Structures

- Model 1: Trust → Custodian (simplest)
- Model 2: Trust → LLC → Custodian (adds governance layer)
- Model 3: Trust + Multisig (distributed keys)

All models: Trustee directs, custodian secures

Four-Question Audit

1. Control: Who has keys?
2. Succession: Can family access?
3. Structure: Personal or trust/LLC?
4. Custody: Appropriate for size?

Output: Risk assessment → Restructuring roadmap

How We Work Together



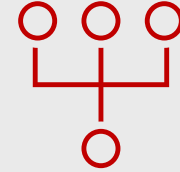
You

Primary advisor
and client
relationship



Bespoke

Wealth Operating
System and Bitcoin
structuring



Tetra

Institutional
custody and
operations

Contact Us



www.bespokegroup.io
info@bespokegroup.io

LinkedIn

[mattmcclintock/](#)



www.TetraDG.com
press@tetradg.com

LinkedIn

[didier-lavallee/](#)

What Questions Remain?

