
Mandatory Ethics Disclosure: No Attorney-Client Relationship

Bespoke Group, LLC

January 2024

Our Unique Position

Some of Bespoke’s services are considered “law-related services”, as defined by rules of professional conduct that apply to individuals who are admitted to practice law. Some of Bespoke’s executives and owners are lawyers and admitted to practice law in various jurisdictions. We understand this fact adds complexity and nuance to our role and relationship with you.

It is our ethical obligation to notify you that although some of Bespoke’s services are “law related,” Bespoke is not a law firm and does not provide “legal services.” Your relationship as a Bespoke client does not establish any attorney-client relationship and as such, the protections of the attorney-client relationship do not exist as between you and Bespoke. ¹

The lawyers within Bespoke maintain a separate law practice that you may or may not choose to engage for certain legal services. You have no obligation to retain the legal services of any attorney you may encounter through Bespoke, and your fees to Bespoke will neither be increased nor reduced by any decision you may make regarding legal services from any attorney associated with Bespoke.

Law Related Services vs Legal Services Distinction

Bespoke provides law-related services including estate planning and strategy design, jurisdiction analysis, and ongoing strategic support and consulting for existing strategies that may have been implemented by a law firm.

Please understand that in providing those services, Bespoke is not providing “legal advice” or other legal services. Those services will not establish an attorney-client relationship or replace any relationship you may have with a law firm.

We have no expectation that you will retain any of the lawyers involved with Bespoke for any reason. If you do wish to establish an attorney-client relationship, you must separately retain the services of a law firm.

1. Bespoke is not a law firm and we do not provide services that constitute the practice of law. As a result, although communications among us are confidential, they are not protected by attorney-client privilege.